

ELECTROTHERM[®] (INDIA) LTD



Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Electrotherm (India) Limited
2	Scrip Code/Name of Scrip/Class of Security: BSE : 526608 NSE : ELECTHERM
3	Share Holding Pattern Filed under: Reg. 31(1)(b)
	Quarter Ended :- 31/03/2016
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes* / No*
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities?	Yes
3	Whether the Listed Entity has issued any Warrants?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes
7	Whether company has equity shares with differential voting rights?	No



ELECTROTHERM (India) Limited

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• Jalandhar • Jamnagar • Jamshedpur • Kanpur • Koderma • Kolhapur • Kolkata • Ludhiana • Mandi Gobindgarh • Mumbai
• Nagpur • Nasik • Panaji • Pune • Raipur • Raigarh • Rajkot • Rourkela • Sambalpur

Electrotherm (India) Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities		No. of Shares Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (X)=(VII)+(X) As a % of	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
(I)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii)As a % of (A+B+C2)	(ix)	(x)	(xi) = (vii)+(x) As a % of	(xii)	(xiii)	(xiv)			
(A)	Promoter & Promoter Group	11	3768075	0	0	3768075	32.83	3768075	0	9.40	0	0.00	300000	7.96	3768075	
(B)	Public	6660	7708299	0	0	7708299	67.17	7708299	28590000	90.60	0	0.00	0	0.00	5091692	
(C)	Non Promoter - Non Public															
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	
	Total	6671	11476374	0	0	11476374	100.00	11476374	28590000	100.00	0	0.00	300000	2.61	8859767	



Electrotherm (India) Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	(iv)	(v)	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	(viii) As a % of (A+B+C2)	Number of Voting Rights		No. of Shares Underlying Outstanding convertible securities (including securities)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
										Class eg: X	Class eg: Y		Total	(a)	(b)	(a)		(b)	
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) As a % of total (A+B+C)	(viii) As a % of (A+B+C2)	(ix)	(x)	(xi) = (vii)+(x) As a % of (ix)	(xii)	(xiii)	(xiv)					
(a)	1 Indian																		
	Individuals / Hindu Undivided Family																		
	Shailesh Bhandari	AALPB1973G	9	2280575	0	0	0	2280575	19.87	0	0	0	0	0	0.00	300000	13.15	2280575	
	Mukesh Bhandari	AALPB1974B	1	848275	0	0	0	848275	7.39	0	0	0	0	0	0.00	150000	17.68	848275	
	Rtcu Bhandari	AALPB1971E	1	809500	0	0	0	809500	7.05	0	0	0	0	0	0.00	150000	18.53	809500	
	Nagesh Bhandari	ABXPB1401G	1	243025	0	0	0	243025	2.12	0	0	0	0	0	0.00	0	0.00	243025	
	Mukesh Bharwarlal Bhandari	AAAA80577G	1	60000	0	0	0	60000	0.52	0	0	0	0	0	0.00	0	0.00	60000	
	Irubala Bhandari	AALPB045K	1	51500	0	0	0	51500	0.45	0	0	0	0	0	0.00	0	0.00	51500	
	Narendra Dalal	AFYPD5056L	1	34500	0	0	0	34500	0.30	0	0	0	0	0	0.00	0	0.00	34500	
	Jyoti Bhandari	AALPB1970F	1	375	0	0	0	375	0.00	0	0	0	0	0	0.00	0	0.00	375	
	Reema Bhandari	ACVPB7124M	1	275	0	0	0	275	0.00	0	0	0	0	0	0.00	0	0.00	275	
	Government(s)																		
	Financial Institutions / Banks																		
Any Other (Specify)																			
(b)	Bodies Corporate																		
	Western India Speciality Hospital Limited	AAACW4385M	1	975000	0	0	0	975000	8.50	0	0	0	0	0	0.00	0	0.00	975000	
(c)	Sub Total (A)(1)																		
	Foreign																		
(d)	Individuals (Non-Resident)																		
	Individuals / Foreign																		
(e)	Government																		
	Institutions																		
(f)	Foreign Portfolio Investor																		
	Any Other (Specify)																		
(g)	Sub Total (A)(2)																		
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		11	3768075	0	0	0	3768075	32.83	0	0	0	0	0	0.00	300000	7.96	3768075	

Details of shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.



Note:
 (1) PAN would not be displayed on website of Stock Exchange(s)
 (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Electrotherm (India) Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (X)/(VII)+(X) As a % of	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
									Class eg: X	Class eg: Y	Total			No. (a)	As a % of total Shares held(b)		
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) As a % of	(xii)	(xiii)	(xiv)	
1	Institutions																
(a)	Mutual Fund		2	9600	0	0	9600	0.09	5800	0	0	0	0.02	0	0.00	0	0.00
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(f)	Financial Institutions / Banks		1	100	0	0	100	0.00	100	0	0	28590000	71.36	0	0.00	0	0.00
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(i)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
	Sub Total (B)(1)		3	9600	0	0	9600	0.09	9900	0	0	28590000	71.38	0	0.00	0	0.00
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
3	Non-institutions																
(a)	Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		6081	1380555	0	0	1380555	12.03	1380555	0	0	1380555	12.03	0	0.00	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		9	1058184	0	0	1058184	9.22	1058184	0	0	1058184	9.22	0	0.00	0	0.00
	Jagdish Kumar Armutal Ahlani	AETPA5632H		806435	0	0	806435	7.03	806435	0	0	806435	7.03	0	0.00	0	0.00
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)		567	5259650	0	0	5259650	45.83	5259650	0	0	5259650	45.83	0	0.00	0	0.00
	Trusts		1	11365	0	0	11365	0.10	11365	0	0	11365	0.03	0	0.00	0	0.00
	Hindu Undivided Family		270	177482	0	0	177482	1.55	177482	0	0	177482	1.55	0	0.00	0	0.00
	Foreign Companies		2	2000000	0	0	2000000	17.43	2000000	0	0	2000000	17.43	0	0.00	0	0.00
	Castleshine Pre Limited	AADCC0533C		1000000	0	0	1000000	8.71	1000000	0	0	1000000	8.71	0	0.00	0	0.00
	Leeshaven Pre Limited	AABC.3027A		1000000	0	0	1000000	8.71	1000000	0	0	1000000	8.71	0	0.00	0	0.00
	Non Resident Indians		65	28823	0	0	28823	0.25	28823	0	0	28823	0.25	0	0.00	0	0.00
	Cleaning Member		52	52317	0	0	52317	0.46	52317	0	0	52317	0.46	0	0.00	0	0.00



Bodies Corporate	177	2989663	0	0	2989663	26.05	2989663	0	2989663	26.05	0	7.46	0	0.00	0	0.00	2487963
Dhanvarsha Finvest Limited		AAACD9887D	0	0	420908	3.67	420908	0	420908	3.67	0	1.05	0	0.00	0	0.00	420908
Passim Share Trade Pvt. Ltd.		AAHCP4840M	0	0	374918	3.27	374918	0	374918	3.27	0	0.94	0	0.00	0	0.00	374918
Web Businesses.Com Global Ltd.		AAACW3612P	0	0	293299	2.56	293299	0	293299	2.56	0	0.73	0	0.00	0	0.00	293299
Froid Finance & Investment Pvt.Ltd		AAACF5844L	0	0	250000	2.13	250000	0	250000	2.13	0	0.62	0	0.00	0	0.00	0
Highland Finances & Investments Pvt Ltd		AAACH8833N	0	0	250000	2.18	250000	0	250000	2.18	0	0.62	0	0.00	0	0.00	0
Lavish Packagers Limited		AAACL2756K	0	0	248347	2.16	248347	0	248347	2.16	0	0.62	0	0.00	0	0.00	248347
Vardhman Infracon Private Limited		AAOCV4431A	0	0	189689	1.65	189689	0	189689	1.65	0	0.47	0	0.00	0	0.00	189689
S J Infrotech Private Limited		AAMCS7606P	0	0	137156	1.20	137156	0	137156	1.20	0	0.34	0	0.00	0	0.00	137156
Blink Share And Comtrade Private Limited		AAFCB7492P	0	0	136000	1.19	136000	0	136000	1.19	0	0.34	0	0.00	0	0.00	136000
Eyesight Share Trading Private Limited		AADCE5604J	0	0	134000	1.17	134000	0	134000	1.17	0	0.33	0	0.00	0	0.00	134000
JM Financial Services Limited		AAACJ5977A	0	0	165109	1.44	165109	0	165109	1.44	0	0.41	0	0.00	0	0.00	165109
Sub Total (B)(3)	6657	7698399	0	0	7698399	67.08	7698399	0	7698399	67.08	0	19.21	0	0.00	0	0.00	5091692
Total Public Shareholding (B)= (B)(3)+(B)(2)+(B)(3)	6660	7708299	0	0	7708299	67.17	7708299	0	7708299	67.17	28590000	90.60	0	0.00	0	0.00	5091692

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Electrotherm (India) Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	PAN	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including securities assuming full conversion of convertible securities)	Shareholding, as a %	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form		
									No of Voting Rights	Class eg: X Class eg: Y Total	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)			No. (a)	As a % of total Shares held(b)
1		(i) Custodian/DR Holder	0	0	0	0	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	0	0.00	0	0.00	0	0.00	0	0.00	0		
2		Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	(VI)		0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	
		Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available



NOTES :

1. The Company has allotted 2,85,90,000 Partially Convertible Partially Redeemable Preference Shares (PCPRPS) to Edelweiss Asset Reconstruction Company Limited (As trustee of EARC Trust SC 30) on 22nd August, 2015 as per SEBI (ICDR) Regulations, 2009, inter alia, on following terms:
 - (a) Such number of PCPRPS shall be converted into such proportionate number of equity shares based on the conversion price on the conversion date in such manner so the post conversion equity capital of Edelweiss Asset Reconstruction Company Limited (EARC) shall not exceed 10% of total post conversion paid up equity capital of the company and balance PCPRPS which will not get converted into equity shares shall be continue as Non Convertible Redeemable Preference Shares and shall carry 0% coupon rate and shall be redeemed/re-purchased on such date as determined by the board but not later than a period exceeding three years.
2. The total paid up capital of the company assuming full conversion of Partially Convertible Partially Redeemable Preference Shares (PCPRPS) is subject to conversion price.
3. For the purpose of this shareholding pattern, it is assumed that 1 (One) PCPRPS will be converted into 1 (One) equity shares and there is no change in the existing capital of the company prior to conversion. However, since the conversion of PCPRPS into equity shares will be based on the conversion price on the conversion date, it is not possible to ascertain the exact percentage of total number of shares of the company, assuming full conversion of the convertible securities, which is currently shown as 71.36%. Further as per the terms mentioned in Para 1 above and settlement terms with EARC, the post conversion equity capital of EARC shall not exceed 10% of the total post conversion paid up equity capital of the company. As such, the percentage shown as 71.36% will not exceed 10% of total post conversion paid up equity capital of the company. The assumption of conversion of 1 (One) PCPRPS into 1 (One) equity shares is only for the purpose that the percentage of total number of shares assuming full conversion does not exceed 100%.
4. 3,00,000 Equity Shares of promoters has been pledged to the Bank of India towards the securities for various facilities sanctioned/disbursed by Bank of India.

