

ELECTROTHERM[®] (INDIA) LTD.



Ref. No. : EIL/SD/Q3/Reg. 31(1)(b)/2016-17/91
Date : 9th January, 2017

To,
General Manager (Listing),
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001
COMPANY CODE : 526608

To,
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051
COMPANY CODE : ELECTHERM

Dear Sir / Madam,

Subject: - Compliance under Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Shareholding Pattern for the quarter ended on 31st December, 2016.

You are requested to please take the same on your record.

Thanking you,

Yours faithfully,

For Electrotherm (India) Limited


Fagespkumar Soni
Company Secretary



Encl.: As above

ELECTROTHERM (India) Limited

HEAD OFFICE & WORKS:
Survey No. 72, Palodia, (Via Thaltej), Ahmedabad), Gujarat-382115, India.
Phone: +91-2717-234553 – 7, 660550 Fax: +91-2717-234866
Email: ho@electrotherm.com | Website: www.electrotherm.com

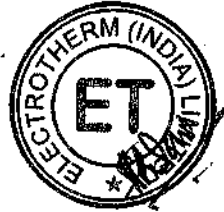
REGD. OFFICE:
A-1, Skylark Apartment, Satellite Road,
Satellite, Ahmedabad-380015.
Phone: +91-79-26768844, Fax: +91-79-26768855
CIN : L29249GJ1986PLC009126
Email: sec@electrotherm.com

Other Offices: • Angul • Bangalore • Bangladesh • Bellary • Chennai • Coimbatore • Delhi • Ghaziabad • Goa • Hyderabad • Jaipur • Jalna
• Jalandhar • Jamnagar • Jamshedpur • Kanpur • Koderma • Kolhapur • Kolkata • Ludhiana • Mandi Gobindgarh • Mumbai
• Nagpur • Nasik • Panaji • Pune • Raipur • Raigarh • Rajkot • Rourkela • Sambalpur

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Electrotherm (India) Limited
2	Scrip Code/Name of Scrip/Class of Security: BSE : 526608 NSE : ELECTHERM
3	Share Holding Pattern Filed under: Reg. 31(1)(b)
	Quarter Ended :- 31/12/2016
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes* / No*
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities?	Yes
3	Whether the Listed Entity has issued any Warrants?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes
7	Whether company has equity shares with differential voting rights?	No



Electrotherm (India) Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)		Number of Voting Rights held in each class of securities		No. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (X)/(VII)+(X) (A+B+C2)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
							(VIII) As a % of (A+B+C2)	(IX) Total	No. (a)	As a % of total Shares held (b)			No. (a)	As a % of total Shares held (b)		
(I)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix) Total	(x)	(xi)	(xii)	(xiii)	(xiv)			
(A)	Promoter & Promoter Group	11	3768075	0	0	3768075	32.83	0	3768075	0	9.40	0	0	300000	7.96	3768075
(B)	Public	5686	7708299	0	0	7708299	67.17	0	7708299	28590000	90.60	0	0	0	0	5591767
(C)	Non Promoter - Non Public															
(C1)	Shares Underlying DIRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	5697	11476374	0	0	11476374	100.00	11476374	28590000	100.00	100.00	0	0.00	300000	2.61	9359842



Electrotherm (India) Limited

Table II (U)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	PAN	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (v)/(vi) + (vi)	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including convertible securities)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
											No. of securities	Class eg: X			Class eg: Y	Total	(viii) As a % of (A+B+C)	(ix)		(x)
1	Indian																			
(a)	Individuals / Hindu Undivided Family		2280575	0	2280575	19.87	2280575	19.87	0	2280575	19.87	0	5.69	0	0.00	300000	13.45	2280575		
	Shailesh Bhandari	AALPB19796	848275	0	848275	7.39	848275	7.39	0	848275	7.39	0	2.12	0	0.00	150000	17.68	848275		
	Mukesh Bhandari	AALPB19748	809500	0	809500	7.05	809500	7.05	0	809500	7.05	0	2.02	0	0.00	150000	18.53	809500		
	Ritu Bhandari	AALPB1971E	243025	0	243025	2.12	243025	2.12	0	243025	2.12	0	0.61	0	0.00	0	0.00	243025		
	Nagesh Bhandari	ABXPB1401G	293125	0	293125	2.03	293125	2.03	0	293125	2.03	0	0.58	0	0.00	0	0.00	293125		
	Mukesh Bhandari	AAAAAB0577G	60000	0	60000	0.52	60000	0.52	0	60000	0.52	0	0.15	0	0.00	0	0.00	60000		
	(HUF)																			
	Indubala Bhandari	AALPB045K	51500	0	51500	0.45	51500	0.45	0	51500	0.45	0	0.13	0	0.00	0	0.00	51500		
	Narendra Dalal	AFYPD5056L	34500	0	34500	0.30	34500	0.30	0	34500	0.30	0	0.06	0	0.00	0	0.00	34500		
	Jyoti Bhandari	AALPB1970F	375	0	375	0.00	375	0.00	0	375	0.00	0	0.00	0	0.00	0	0.00	375		
	Reema Bhandari	ACVPB7124M	275	0	275	0.00	275	0.00	0	275	0.00	0	0.00	0	0.00	0	0.00	275		
(b)	Central Government / State Government(s)		0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(c)	Financial Institutions / Banks		0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(d)	Any Other (Specify)		975000	0	975000	8.50	975000	8.50	0	975000	8.50	0	0.00	0	0.00	0	0.00	975000		
	Bodies Corporate		975000	0	975000	8.50	975000	8.50	0	975000	8.50	0	2.43	0	0.00	0	0.00	975000		
	Western India Speciality Hospital Limited	AAACW4385M	975000	0	975000	8.50	975000	8.50	0	975000	8.50	0	2.43	0	0.00	0	0.00	975000		
	Sub Total (A)(1)		3255575	0	3255575	28.37	3255575	28.37	0	3255575	28.37	0	8.13	0	0.00	300000	9.22	3255575		
2	Foreign																			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		512500	0	512500	4.47	512500	4.47	0	512500	4.47	0	1.28	0	0.00	0	0.00	512500		
	Bhandari Rakesh	AKQPB0504Q	512500	0	512500	4.47	512500	4.47	0	512500	4.47	0	1.28	0	0.00	0	0.00	512500		
(b)	Government		0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(c)	Institutions		0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(d)	Foreign Portfolio Investor		0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(e)	Any Other (Specify)		0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
	Sub Total (A)(2)		512500	0	512500	4.47	512500	4.47	0	512500	4.47	0	1.28	0	0.00	0	0.00	512500		
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		3768075	0	3768075	32.83	3768075	32.83	0	3768075	32.83	0	9.40	0	0.00	300000	7.96	3768075		

Details of Shares which remain undaimed may be given bear along with details such as number of shareholders, outstanding shares held in demat/undaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Electrotherm (India) Limited

Table III - Statement showing shareholding pattern of the Public shareholder.

Category	Category & Name of shareholders	PAN	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including Warrants)	(viii) = (vii)-(ix) As a % of (vii)+(ix) As a % of	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
											(a)	(b)			(c)	(d)	(e)	(f)		(g)
1	Institutions																			
(a)	Mutual Fund		2	9800	0	0	0	9800	0	0.09	0.09	0	0	0.02	0	0.00	0	0.00	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0
(f)	Financial Institutions / Banks		3	100	0	0	100	100	0	0.00	0.00	28590000	0	71.36	0	0.00	0	0.00	0	0
(g)	Insurance Companies		0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0
(i)	Any Other (Specify)		1	290811	0	0	290811	290811	0	2.53	2.53	0	0	0.73	0	0.00	0	0.00	0	290811
	Foreign Institutions Investors		1	290811	0	0	290811	290811	0	2.53	2.53	0	0	0.73	0	0.00	0	0.00	0	290811
	Aspire Emerging Fund	AALCA5544M		290811	0	0	290811	290811	0	2.53	2.53	0	0	0.73	0	0.00	0	0.00	0	290811
2	Sub Total (B)(1)		4	300711	0	0	300711	300711	0	2.62	2.62	28590000	0	72.11	0	0.00	0	0.00	0	290811
	Central Government/ State Government(s)/ President of India.																			
3	Sub Total (B)(2)		0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0
(a)	Individuals																			
	Non-Institutions																			
(b)	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		5162	1116043	0	0	0	1116043	0	9.72	1116043	9.72	0	2.79	0	0.00	0	0.00	0	1033111
(c)	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		9	1058672	0	0	1058672	1058672	0	9.22	1058672	9.22	0	2.64	0	0.00	0	0.00	0	1037172
(d)	Jagdishkumar Anantlal Akhanti	AETPA5632H		813836	0	0	813836	813836	0	7.09	813836	7.09	0	2.03	0	0.00	0	0.00	0	813836
(b)	NBFCs registered with RBI		0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0
(c)	Employee Trusts		0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0.00	0	0.00	0	0
(e)	Any Other (Specify)		521	5232873	0	0	5232873	5232873	0	45.60	5232873	45.60	0	13.06	0	0.00	0	0.00	0	3230673
	Trusts		1	11365	0	0	11365	11365	0	0.10	11365	0.10	0	0.03	0	0.00	0	0.00	0	11365
	Hindu Undivided Family		216	152226	0	0	152226	152226	0	1.35	152226	1.35	0	0.39	0	0.00	0	0.00	0	152226
	Foreign Companies		2	2000000	0	0	2000000	2000000	0	17.43	2000000	17.43	0	4.99	0	0.00	0	0.00	0	0
	Castashine Pte Limited	AADCC0833C		1000000	0	0	1000000	1000000	0	8.71	1000000	8.71	0	2.50	0	0.00	0	0.00	0	0
	Leadshayn Pte Limited	AABCL3027A		1000000	0	0	1000000	1000000	0	8.71	1000000	8.71	0	2.50	0	0.00	0	0.00	0	0
	Non Resident Indians		64	32283	0	0	32283	32283	0	0.28	32283	0.28	0	0.08	0	0.00	0	0.00	0	31783
	Clearing Member		88	144733	0	0	144733	144733	0	1.26	144733	1.26	0	0.36	0	0.00	0	0.00	0	144733



			150	2889266	0	0	2889266	25.18	0	2889266	25.18	0	7.21	0	0.00	0	0.00	2887566
Bodies Corporate	AAACD9637D	426942	0	426942	0	426942	3.72	3.72	0	426942	3.72	0	1.07	0	0.00	0	0.00	426942
Dhanvarsha Finvest Limited	AAHCF4840M	374918	0	374918	0	374918	3.27	3.27	0	374918	3.27	0	0.94	0	0.00	0	0.00	374918
Passim Share Trade Pvt. Ltd.	AAACW3612P	297599	0	297599	0	297599	2.59	2.59	0	297599	2.59	0	0.74	0	0.00	0	0.00	297599
Web Businesses.Com Global Ltd.	AAACF5844L	250000	0	250000	0	250000	2.18	2.18	0	250000	2.18	0	0.62	0	0.00	0	0.00	250000
Froid Finance & Investment Pvt.Ltd	AAACH8933N	250000	0	250000	0	250000	2.18	2.18	0	250000	2.18	0	0.62	0	0.00	0	0.00	250000
Highland Finances & Investments Pvt Ltd	AAACL2756K	248347	0	248347	0	248347	2.16	2.16	0	248347	2.16	0	0.62	0	0.00	0	0.00	248347
Lavish Packers Limited	AAACI9977A	136483	0	136483	0	136483	1.19	1.19	0	136483	1.19	0	0.34	0	0.00	0	0.00	136483
JM Financial Services Limited	AAACV4432A	189689	0	189689	0	189689	1.65	1.65	0	189689	1.65	0	0.47	0	0.00	0	0.00	189689
Verdham Infracon Private Limited	AADCE5604J	133145	0	133145	0	133145	1.16	1.16	0	133145	1.16	0	0.33	0	0.00	0	0.00	133145
Eyesight Share Trading Private Limited	AACB7492P	131495	0	131495	0	131495	1.15	1.15	0	131495	1.15	0	0.33	0	0.00	0	0.00	131495
Blisk Share And Comtrade Private Limited	AAACV4432A	7407588	0	7407588	0	7407588	64.53	64.53	0	7407588	64.53	0	18.49	0	0.00	0	0.00	5300956
Sub Total (B)(3)		5682	5682	7407588	0	7407588	64.53	64.53	0	7407588	64.53	0	18.49	0	0.00	0	0.00	5300956
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		5686	5686	7708299	0	7708299	67.17	67.17	0	7708299	67.17	0	90.60	0	0.00	0	0.00	5591767

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons/institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Electrotherm (India) Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of sharehold- ers	No. of fully paid up equity shares held	No. of Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Sharehold- ing as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlyin- g Outstanding convertible securities (including convertible securities (supra))	Sharehold- ing, as a % assuming full conversion of convertible securities (As a % of (A+B+C))	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialise d form
									No of Voting Rights					No. (a)	As a % of total Shares held(b)		
									Class eg: X	Class eg: Y	Total						
1	(i) Custodian/DR Holder	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	0	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
	Total Non-Promoter- Non Public Shareholding (C1+(C1)+(C)2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	



Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

NOTES :

1. The Company has allotted 2,85,90,000 Partially Convertible Partially Redeemable Preference Shares (PCPRPS) to Edelweiss Asset Reconstruction Company Limited (As trustee of EARC Trust SC 30) on 22nd August, 2015 as per SEBI (ICDR) Regulations, 2009, inter alia, on following terms:
 - (a) Such number of PCPRPS shall be converted into such proportionate number of equity shares based on the conversion price on the conversion date in such manner so the post conversion equity capital of Edelweiss Asset Reconstruction Company Limited (EARC) shall not exceed 10% of total post conversion paid up equity capital of the company and balance PCPRPS which will not get converted into equity shares shall be continue as Non Convertible Redeemable Preference Shares and shall carry 0% coupon rate and shall be redeemed/re-purchased on such date as determined by the board but not later than a period exceeding three years.
2. The total paid up capital of the company assuming full conversion of Partially Convertible Partially Redeemable Preference Shares (PCPRPS) is subject to conversion price.
3. For the purpose of this shareholding pattern, it is assumed that 1 (One) PCPRPS will be converted into 1 (One) equity shares and there is no change in the existing capital of the company prior to conversion. However, since the conversion of PCPRPS into equity shares will be based on the conversion price on the conversion date, it is not possible to ascertain the exact percentage of total number of shares of the company, assuming full conversion of the convertible securities, which is currently shown as 71.36%. Further as per the terms mentioned in Para 1 above and settlement terms with EARC, the post conversion equity capital of EARC shall not exceed 10% of the total post conversion paid up equity capital of the company. As such, the percentage shown as 71.36% will not exceed 10% of total post conversion paid up equity capital of the company. The assumption of conversion of 1 (One) PCPRPS into 1 (One) equity shares is only for the purpose that the percentage of total number of shares assuming full conversion does not exceed 100%.
4. 3,00,000 Equity Shares of promoters has been pledged to the Bank of India towards the securities for various facilities sanctioned/disbursed by Bank of India.

