

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Electrotherm (India) Limited
2	Scrip Code/Name of Scrip/Class of Security: BSE : 526608 NSE : ELECTHERM
3	Share Holding Pattern Filed under: Reg. 31(1)(b)
	Quarter Ended :- 31/12/2015
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes* / No*
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Electrotherm (India) Limited

Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C)	Nos. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								No of Voting Rights	Class eg: X						
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (A)+(V)+(VI)	(VIII) as a % of (A+B+C2)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	
(A)	Promoter & Promoter Group	11	3768075	0	0	3768075	32.83	0	0	0	0	5.40	0	300000	3768075
(B)	Public	6826	7708299	0	0	7708299	67.17	0	0	0	28590000	90.60	0	0	5011692
(C)	Non Promoter - Non Public							0	0	0	0	0.00	0	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0
	Total	6837	11476374	0	0	11476374	100.00	0	0	0	0	6.00	0	300000	2859752



Electrotherm (India) Limited
Table II (I)(a) - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including securities)	Shareholding, as a % assuming full conversion of convertible securities (XII) = (VII)+(X) As a % of	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights Class eg: X (Class eg: Y Total	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	
1	Indian														
(a)	Individuals / Hindu Undivided Family														
	Shailesh Bhandari	AALPB1973G	9	2280575	0	0	2280575	19.87	0	0	0	0	0	2280575	
	Mukesh Bhandari	AALPB1974B	1	848275	0	0	848275	7.39	0	0	0	0	0	848275	
	Ritu Bhandari	AALPB1971E	1	243025	0	0	243025	2.12	0	0	0	0	0	243025	
	Nagesh Bhandari	ABXPB1401G	1	233125	0	0	233125	2.03	0	0	0	0	0	233125	
	Mukesh Bhanwarlal Bhandari	AAAAB0577G	1	60000	0	0	60000	0.52	0	0	0	0	0	60000	
	Indubala Bhandari	AALPB045K	1	51500	0	0	51500	0.45	0	0	0	0	0	51500	
	Narendra Lalal	AFPYP0506L	1	34500	0	0	34500	0.30	0	0	0	0	0	34500	
	Jyoti Bhandari	AALPB1970F	1	375	0	0	375	0.00	0	0	0	0	0	375	
	Reema Bhandari	ACVPB7124M	1	275	0	0	275	0.00	0	0	0	0	0	275	
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0	0	0	
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0	0	0	
(d)	Any Other (Specify)		1	975000	0	0	975000	8.50	0	0	0	0	0	975000	
	Bodies Corporate		1	975000	0	0	975000	8.50	0	0	0	0	0	975000	
	Western India Speciality Hospital Limited	AAACW4385M	1	975000	0	0	975000	8.50	0	0	0	0	0	975000	
	Sub Total (A)(1)		10	3255575	0	0	3255575	28.37	0	0	0	0	0	3255575	
2	Foreign														
	Individuals (Non-Resident Individuals / Foreign														
(a)	Individuals		1	512500	0	0	512500	4.47	0	0	0	0	0	512500	
	Bhandari Rakesh	AKQPB0504Q	1	512500	0	0	512500	4.47	0	0	0	0	0	512500	
(b)	Government		0	0	0	0	0	0.00	0	0	0	0	0	0	
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0	0	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0	0	0	
(e)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0	0	0	
	Sub Total (A)(2)		1	512500	0	0	512500	4.47	0	0	0	0	0	512500	
	Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)		11	3768075	0	0	3768075	32.83	0	0	0	0	0	3768075	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



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Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding - % assuming full conversion of convertible securities (VII)+(X) As a % of (VI)+(X)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
									No of Voting Rights	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)		
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI) As a % of (VI)+(X)	(XII)	(XIII)	(XIV)		
1	Institutions															
(a)	Mutual Fund		2	9800	0	0	9800	0.09	0	0	0	0.02	0	0.00	0	0.00
(b)	Venture Capital Funds		0	0	0	0	0	0.06	0	0	0	0.00	0	0.00	0	0.00
(c)	Alternate Investment Funds		0	0	0	0	0	0.06	0	0	0	0.00	0	0.00	0	0.00
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.06	0	0	0	0.00	0	0.00	0	0.00
(f)	Financial Institutions / Banks		1	100	0	0	100	0.00	0	0	28590000	71.35	0	0.00	0	0.00
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
(i)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
	Sub Total (B)(1)		3	9900	0	0	9900	0.09	0	0	28590000	71.38	0	0.00	0	0.00
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
3	Non-Institutions															
(a)	Individuals															
	I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		6242	1392916	0	0	1392916	12.14	0	0	0	3.48	0	0.00	0	1309909
	II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		9	1053106	0	0	1053106	9.18	0	0	0	2.63	0	0.00	0	1031606
	Jagdishkumar Annudal Aghani	AETPA5632H		805437	0	0	805437	7.02	0	0	0	2.01	0	0.00	0	805437
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
(d)	Overseas Depositories(holding DIs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
(e)	Any Other (Specify)		572	5252377	0	0	5252377	45.77	0	0	0	13.11	0	0.00	0	2750177
	Hindu Undivided Family		264	174194	0	0	174194	1.52	0	0	0	0.00	0	0.00	0	174194
	Foreign Companies		2	2000000	0	0	2000000	17.43	0	0	0	5.00	0	0.00	0	0.00
	Castleshine Pte Limited	AADCO533C		1000000	0	0	1000000	8.71	0	0	0	2.50	0	0.00	0	0.00
	Leadhavan Pte Limited	AABCL3027A		1000000	0	0	1000000	8.71	0	0	0	2.50	0	0.00	0	0.00
	Non Resident Indians		64	19885	0	0	19885	0.17	0	0	0	0.05	0	0.00	0	19885
	Clearing Member		55	63820	0	0	63820	0.56	0	0	0	0.06	0	0.00	0	63820



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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of equity shares held	No. of underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total shares (Calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including securities assuming full conversion of convertible securities)	Shareholding, as a %	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
									No of Voting Rights	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)		
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)	(x)	(xi) = (vii)+(x)	(xii)	(xiii)	(xiv)	(xv)	
1	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available



NOTES :

1. The Company has allotted 2,85,90,000 Partially Convertible Partially Redeemable Preference Shares (PCPRPS) to Edelweiss Asset Reconstruction Company Limited (As trustee of EARC Trust SC 30) on 22nd August, 2015 as per SEBI (ICDR) Regulations, 2009, inter alia, on following terms:
 - (a) Such number of PCPRPS shall be converted into such proportionate number of equity shares based on the conversion price on the conversion date in such manner so the post conversion equity capital of Edelweiss Asset Reconstruction Company Limited (EARC) shall not exceed 10% of total post conversion paid up equity capital of the company and balance PCPRPS which will not get converted into equity shares shall be continue as Non Convertible Redeemable Preference Shares and shall carry 0% coupon rate and shall be redeemed/re-purchased on such date as determined by the board but not later than a period exceeding three years.
2. The total paid up capital of the company assuming full conversion of Partially Convertible Partially Redeemable Preference Shares (PCPRPS) is subject to conversion price.
3. For the purpose of this shareholding pattern, it is assumed that 1 (One) PCPRPS will be converted into 1 (One) equity shares and there is no change in the existing capital of the company prior to conversion. However, since the conversion of PCPRPS into equity shares will be based on the conversion price on the conversion date, it is not possible to ascertain the exact percentage of total number of shares of the company, assuming full conversion of the convertible securities, which is currently shown as 71.36%. Further as per the terms mentioned in Para 1 above and settlement terms with EARC, the post conversion equity capital of EARC shall not exceed 10% of the total post conversion paid up equity capital of the company. As such, the percentage shown as 71.36% will not exceed 10% of total post conversion paid up equity capital of the company. The assumption of conversion of 1 (One) PCPRPS into 1 (One) equity shares is only for the purpose that the percentage of total number of shares assuming full conversion does not exceed 100%.
4. 3,00,000 Equity Shares of promoters has been pledged to the Bank of India towards the securities for various facilities sanctioned/disbursed by Bank of India.

